

LIPOGEMS THE BEST IN CLASS FDA CLEARED OPTION

FOR PATIENTS BETWEEN CONSERVATIVE OPTIONS AND MAJOR INVASIVE SURGERY

An Award Winning Technology for Orthopaedics



Lipogems Honorable Choice are our most trusted physicians – and we want you to experience the difference of a high value, ethical option for your patients. The Honorable Choice identifies physicians that responsibly offer, communicate, and educate patients.

HONORABLE CHOICE WORTHY OF HONOR

- Ethical
- ✓ Honest
- ✓ Moral
- Full of Integrity
- ✓ Respectable
- ✓ Upstanding
- ✓ High Principled
- ✓ Trustworthy
- ✓ Reliable
- ✓ Reputable

BEST PRACTICE PROGRAM

Recognized Leaders in Orthopaedic Medicine > Musculoskeletal Experts Orthopaedic Surgeons · Physical Medicine and Rehabilitation Sports Medicine Physicians > Partnership with Leading Institutions and Physicians

!Microfragmented Fat[™] (MFat) processed from the Lipogems System meets the FDA guidelines for minimal manipulation of the tissue and is intended for homologous use

The Honorable Choice Program is a best practice program that offers its members the following below. As a responsible company, we strive to integrate this FDA cleared option into your clinical practice for those patients in the orthopaedic treatment gap. The program works with each practice to identify their needs and objectives and identify which offerings best meet those objectives. Lipogems can provide a tailored plug and play solution for the practice to ethically educate patients and other HCP's and attract patients.



Ethical and Compliant Option For Your Patients

- > Keep Your Patients In Your Continuum of Care
- > Ethically Educate HCP's to Identify Patients In the Treatment Gap
- > Responsibly Attract and Communicate to Patients
- > Positioned as Best in Class FDA Cleared Option For Patients in the Treatment Gap
- > Use FDA Compliant Resources
- > Easy and Responsible Implementation into Your Practice

*Lipogems in not a stem cell procedure or therapy



Differentiate from Others

- > Trustworthy Care from a Reputable Musculoskeletal Providers that are Offering a Reliable FDA Cleared Option for their Patients in the Treatment Gap
- > FDA Cleared Option as a Minimally Invasive Procedure or with Orthopaedic and Arthroscopic Surgery
- > Lipogems is FDA Cleared for Use in Orthopaedics and Arthroscopic Surgery*!#
- > Strong Scientific and Clinical Evidence

> Differentiate from Stem Cell Clinics and providers that are not experts in the musculoskeletal system using unproven / not FDA cleared technologies for these patients

DISTINGUISH Education and Research

- > Become a Scholar Member of the Distinguish Education and Research
- > Access to Leading Educational and Research Resources
- > Leading HCP Educational Programs
- > Procedural Education and Quality Assurance
- > Trusted Partner in Scientific Research and Clinical Outcomes
- > World Scholar Society for Residents, Fellows, and Scientists

#The Lipogems System is a sterile medical device intended for the closedloop processing of lipoaspirate tissue in medical procedures involving the harvesting, concentrating and transferring of autologous adipose tissue harvested with a legally marketed lipoplasty system.



JOIN THE MOVEMENT

ARE YOUR PATIENTS IN THE TREATMENT GAP?

Lipogems Is The Best-In-Class FDA Cleared Option For Patients Between Conservative Therapy and Major, Invasive Surgery

Experience the Difference of An Award Winning Technology for Orthopaedics

NATURAL, MINIMALLY INVASIVE **PROCEDURE THAT HELPS** PATIENTS IN THE "TREATMENT GAP"

Lipogems is leading the way in orthopaedic medicine by assisting patients who fall in the "treatment gap"- those between conservative therapies and major, surgical intervention. The innovative system provides patients a natural, minimally invasive FDA cleared option that is offered by experts in musculoskeletal care and is supported by strong scientific and clinical evidence.

WHAT IS THE **TREATMENT GAP?**

When patients experience injuries or orthopaedic issues that cause them discomfort, the first line of treatment is typically conservative interventions like physical therapy, corticosteroids and viscosupplementation.¹

Unfortunately, when these options are no longer effective or the patient is not ready for major, invasive surgery, these patients fall into the treatment gap.¹

How long do patients stay in the treatment gap?¹

Typical patient experiencing 9-12 years of symptomatic issues before undergoing arthroplasty¹

- 20yrs may be more accurate
- Patients under 40 spend ~40yrs in the treatment gap¹

During the treatment gap, the patient experiences:¹

Debilitating pain Reduced quality of life Significant financial burden **Activity limitations** Over time:

- Risk of weight gain
- Depression
- Chronic diseases
- Other conditions manifested by lack of physical activity
- Medical Hypotheses. 2011; 76:887-892.
- 2008 American Medical Association, 1430-1440,

Reasons for the Treatment Gap:

- Ineffectiveness of conservative measures in long-term treatment¹
- Younger patients are worried about the impact on their lives and long term revision surgery¹

Great reluctance of patients to undergo major and irreversible surgery because they are worried about:²

- long term recovery
- asking for help
- complications from surgery (including death)
- discomfort from surgery
- taking time away from work or family obligations

Did you know?

3.6 million people with knee issues are in the treatment gap at any given time¹

I. London NJ et al. Clinical and economic consequences of the treatment gap in knee osteoarthritis management

2. Hamel M et al. Joint Replacement Surgery in Elderly Patients with Severe Osteoarthritis of the Hip and Knee.

ETHICAL, RESPONSIBLE, **AND RELIABLE OPTION** FOR MILLIONS OF **ORTHOPAEDIC PATIENTS**

With FDA clearance, strong scientific evidence and teams of scientists and physicians, the goal of the company is to offer a responsible and reliable option that may help millions of patients that are struggling with orthopaedic issues.

OFFERED BY LEADING ORTHOPAEDIC PHYSICIANS

Lipogems has partnered with leading orthopaedic physicians in over 250 leading centers in the United States and in over 28 countries worldwide. Lipogems is on the DAPA contract for all United States Department of Defense sites and Veteran Affairs Medical Centers.

Military

Veteran Affairs Medical Centers	Hospital fo Surgery	
Department of Defense	New York l	
Sites	Columbia l	
Walter Reed	University	
Fort Belvoir	Cleveland	
Fort Benning	Massachus	
Fort Bragg	Hospital	
William Beaumont Army Medical	Harvard Ur Spaulding	
Fort Gordon	OrthoCarol	
Fort Hood	Atrium Hea	
Wright Patterson Air	Stanford U	
Force	Keck Medi	
Fort Carson	of USC	
	Duke Healt	

Academic Institutions

al for Special y	The University of New Mexico
ork University	Ohio State University
oia University	University of Iowa
sity of Colorado	Yale University
and Clinic	Baylor University
chusetts General	Andrews Institute
al	Hughston Clinic
d University/	Indiana University
ing Hospital	Cedars-Sinai
carolina	Mayo Clinic
Health d University	Rizzoli Institute
	Galaezzi Orthopaedic
ledicine	Institute
lealth	And more

SUPPORTED BY STRONG SCIENTIFIC EVIDENCE

100+	Peer Reviewed Publications with up to 3 Years Follow Up
95 %	Independent Studies Performed at Well-Respected Institutions
38	Ongoing Independent Clinical Studies
13	Ongoing Basic Science Studies

2020 PUBLICATIONS WERE FROM THE FOLLOWING INSTITUTIONS

- > University of Pittsburgh
- New York University
- > Harvard Spaulding/Mass General
- > Rutgers University
- > Kessler Foundation
- University of Bologna (Italy)

- Galeazzi Orthopaedic Institute (Italy)
- > St. Catherine Specialty Hospital (Croatia)
- > Negrar Hospital (Italy)
- > Zealand University Hospital (Denmark)
- > University of Manchester (UK)

and more....

DISTINGUISH

Education and Research

Our mission is to provide relief from human and animal suffering by offering responsible, safe, and simple options. Partnering with quality physicians and leading institutions, helps us build responsible and compliant education and research programs to improve their patient's quality of life.





RESPONSIBLE IMPLEMENTATION INTO YOUR ORTHOPAEDIC PRACTICE

EXPERIENCE THE DIFFERENCE OF LIPOGEMS



High Standard of Care from a Trusted Orthopaedic Physician using an FDA-Cleared System

Minimally Invasive Procedure in the Office or Surgical Setting: Less than an hour for the procedure

May be Used in Multiple Treatment Sites In the Same Setting

Minimal Recovery Times

Minimal Risk of Rejection or Infection: Autologous tissue

Best Quality Tissue: Adipose tissue is known to contain a high concentration of reparative cells^{6,7} and the concentration of these⁸

One Time Procedure for Majority of Patients

Cost: Cheaper than or equal to the in-network cost for major orthopaedic surgery



Partnering with a Responsible Company that Helps Keep Your Patients in the Care Continuum

Comprehensive Kit: Disposable kit containing necessary materials for harvesting and processing of the tissue

Economical: No centrifuge or capital equipment needed

Efficient: Processing takes minutes

Sterile: Closed-loop system reduces risk of contamination

Best Quality Tissue: Adipose tissue contains a high concentration of reparative cells^{4,5} and the processing preserves the cell and tissue microarchitecture

FDA Compliant: Microfragmented Fat meets guidelines for minimal manipulation and intended for homologous use

Easy and Responsible Implementation Into Your Orthopaedic Practice

OFFER LIPOGEMS HONORABLE CHOICE™ AND KEEP YOUR PATIENTS IN YOUR CONTINUUM CARE

Lipogems is the best in class FDA cleared option for patients that fall in the treatment gap as a minimally invasive option in the office/procedure room or added to arthroscopic or orthopaedic surgery.

Keep your patients in your continuum care and prevent them from seeking high cost, unproven treatments like stem cell therapies and other technologies that are not approved by the FDA.

Lipogems

Providers

Leading orthopaedic physicians from t orthopaedic institutions that are exper musculoskeletal system

- Orthopaedic Surgeon
- Physical Medicine & Rehabilitation
- Sports Medicine Physician

FDA Clearance	FDA Cleared for Use In Orthopaedics a Arthroscopic Surgery!#
Compliant Verbiage	Compliant verbiage from the according to the label and FDA guidant documents
Evidence	Supported by 100+ peer reviewed publ from well-respected institutions (95% a independent studies)
Cost to the Patient*	\$2500-\$5000 Costs vary due to the set vs Office/Procedure Room), Facility, an Geographic area
	*Physician determines the cost of the p
1 0	em cell therapy or procedure t (TM) (MFat) processed from the Lipogems Sys gous use

References:

- 1. Fu W et al. Characteristics and Scope of Training of Clinicians Participating in the US Direct-to-Consumer Marketplace for Unproven Stem Cell Interventions. JAMA. June 25, 2019 Volume 321, Number 24
- 2. Turner L, Knoepfler P. Selling stem cells in the USA: assessing the direct-to-consumer industry. Cell Stem Cell. 2016;19(2):154-157.
- 3. Bauer G, Elsallab M, Abou-El-Enein M. Concise review: a comprehensive analysis of reported adverse events in patients receiving unproven stem cell-based interventions. Stem Cells Transl Med. 2018;7(9):676-685. doi:10.1002/sctm.17-0282
- Federation of State Medical Boards. Position statement on practice drift. https://www.fsmb.org/siteassets/advocacy/policies/positionstatement-onpractice- drift.pdf. Published April 2016. Accessed March 23, 2019.
- 5.Knoepfler P. How Much Do Stem Cell Treatments Really Cost? Feb 22, 2015. The Niche. https://ipscell.com/2015/02/stemcelltreatmentcost/ Accessed on July 19,2019.
- 6. Hass, Ralf, Cornelia Kasper, Stefanie Böhm, and Roland Jacobs. "Different Populations and Sources of Human Mesenchymal Stem Cells (MSC): A Comparison of Adult and Neonatal Tissue-derived MSC." Cell Commun Signal Cell. Communication and Signaling 9.1 (2011): 12.
- 7. Caplan A: 2013: Mesenchymal stem cells environmentally responsive therapeutics for regenerative medicine. Experimental & Molecular medicine. 45(11):e54.
- Beane, Olivia S., et al. "Impact of aging on the regenerative properties of bone marrow-, muscle-, and adipose-derived mesenchymal stem/ stromal cells." PloS one 9.12 (2014): e115963.

Stem Cell Clinics & Therapies

top ts in the	Injection clinics from providers that do not have a specialty or advanced training in the musculoskeletal system
	 34% are not physicians¹
	 Orthopaedics is the #1 area that stem cell clinics market to patients²
	 Approx. 50% that advertise stem cell treatments do not have 1 physician with formal training matching the condition claimed to treat¹
	 Unlicensed stem cell interventions pose risks³
	 Clinicians practicing beyond their scope of training could increase risks to patients⁴
and	Stem Cell Therapies are not FDA cleared
	May make unverified claims
nce	Pain Relief
	Avoid surgery
	Tissue "Regeneration"
lications are	Unproven treatments may present serious health, personal and financial considerations
etting (OR nd Costs,	Approx. \$7,000-10,000 per treatment (many receiving more than one treatment)
procedure	International: \$20,000-\$100,000 (targeting Americans)

stem meets the FDA guidelines for minimal manipulation of the tissue and is

STAY IN THE SAFE ZONE

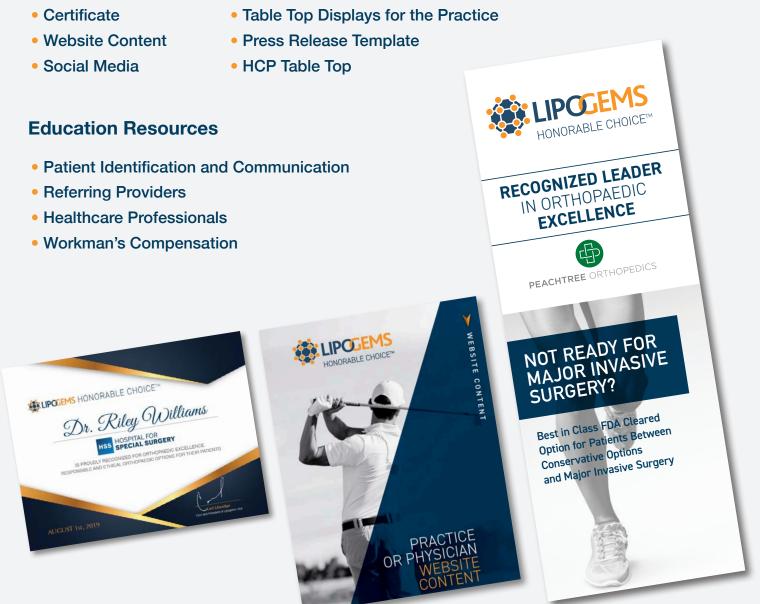
Stay in the Safe Zone by accurately and compliantly discussing Lipogems and differentiating from uncompliant technologies. We provide guidance on the appropriate medical and branding terminology to use when speaking, writing, or displaying any content about Lipogems.

Correct Terminology	Incorrect Terminology
Lipogems	Stem Cell or Lipogems Stem Cell Therapy
Adipose Tissue Transfer Microfragmented Fat (MFat)™ Microfragmented Adipose Tissue Transfer	Stem Cell Therapy Stem Cell
FDA Cleared Option for Patients in the Treatment Gap (Tried Conservative Therapy and Not Ready for Major Invasive Surgery)	Reparative Medicine
Cushion to Support the Repair, Replacement, Reconstruction of Damaged or Injured Tissue	Regenerate
Fat Harvesting	Liposuction Mini-liposuction
Harvest, Concentrate, Transfer Adipose Tissue	Regenerate tissue Cell therapy
Cushion to Support the Repair, Replacement, Reconstruction of Damaged or Injured Tissue	Regenerates tissue Regenerates cartilage
Wash, Rinse, Resize the Fat	
Preserves Cell and Tissue Microarchitecture	Stem Cell
Microfragmented Fat or MicroFat™	Stem Cell
Natural, Minimally Invasive Procedure Another Option to Major, Invasive Surgery	Alternative to Surgery
Adjunct to Your Surgical Procedure In-conjunction with Your Surgical Procedure	Faster Recovery
Orthopaedic Issues	Specific orthopaedic conditions such as osteoarthritis, rotator cuff repair
Supports the Healing Process	Regenerates Tissue Regenerates Cartilage

JOIN THE MOVEMENT Lipogems Honorable Choice Recognition

Lipogems Honorable Choice is our most trusted physicians - and we want you to be one - so we recognize the commitment every step of the way. With Honorable Choice Program, you have opportunities to help ethically and responsibly educate and communication to patients and other healthcare professionals.

Recognition Resources



The information presented is intended solely for the use of healthcare professionals. A physician or healthcare provider must always rely on his or her own professional clinical judgement when deciding whether to use a particular product when treating a particular patient. Lipogems does not dispense medical advice and recommends that healthcare provides be trained in the use of any particular product before using it.

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Lipogems Interna	tional	



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